

# Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandatory)				
Name of issuer	Stride Property Group			
Class of Financial Product	Ordinary shares in Stride Property Limited and Stride Investment Management Limited			
NZX ticker code	SPG			
ISIN (If unknown, check on NZX website)	NZSPGE0001S2			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	24 November 2020			
Ex-Date (one business day before the Record Date)	23 November 2020			
Currency	NZD			
Share purchase plans				
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 per eligible shareholder / beneficial owner with a registered address in New Zealand, for an aggregate offer size of \$40 million ((with the ability to accept additional applications at Stride Property Group's discretion).			
Minimum application amount (if any)	N/A			
Exercise Price	The lower of: (a) The price paid by investors in Stride Property Group's placement announced on 25 November 2020 (being a price per new stapled security determined through a bookbuild process with an underwritten floor price of \$2.10); and (b) a 2.5% discount to the volume weighted average market price of Stride Property Group's stapled securities traded on the NZX over the five business day period prior to and including the closing date for the Share Purchase Plan, rounded down to the nearest cent.			
Scaling reference date	By reference to holdings of eligible shareholders at the Record Date.			
Closing Date	9 December 2020			
Allotment Date	15 December 2020			
Authority for this announcement				
Name of person authorised to make this announcement	Louise Hill			

Contact person for this announcement	Louise Hill
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Date of release through MAP	25 November 2020

